

WORK INSTRUCTIONS - HR

ESS TIMESHEET USER MANUAL

How to Submit a Timesheet

St Mary's University, Twickenham, TW1 4SX

iTRENT ACCESS

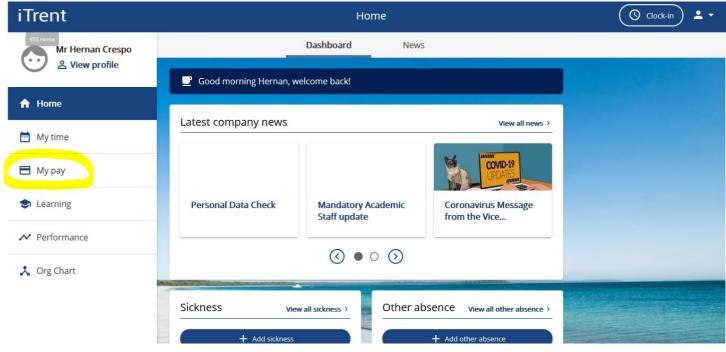
Please follow the instructions below to access iTrent.

To log into the system using the following link: <u>https://ce0230li.webitrent.com/ce0230li_ess</u>

- 1. Login to iTrent using your ESS login (username and password).
- *7 digit user name can be found on Staff ID Card*

iTrent	
Login	Ê
* Username (required)	
1234567	
Forgotten username?	
* Password (required)	
Forgotten password?	
Login >	
Contact administrator	

2. When logged into iTrent, the home screen will appear. Please click on My Pay at the left hand side of the screen.



3. To Submit a timesheet, click on **Times and Expenses** at the top of the page.

iTrent		Му	рау		🔇 Clock-in 💄 🗸
Mr Hernan Crespo	Му ра	ay Bene	fits Time & Expenses		
↑ Home	Payslips		View my b	ank details >	
🛄 My time			l date will return all payslips.		
🖻 Мурау	Start date (dd/mm/yyyy)	load all	End date (dd/mm/yyyy)		
Learning	Pay date	Net pay	Downloa	ad	
✓ Performance	25 Dec 2020	0.00	<u>+</u>		
🙏 Org Chart	25 Nov 2020	0.00	Ŧ		
	23 Oct 2020	0.00	<u>+</u>		

4. To submit a new timesheet please click on the **Add Claim** button at the bottom of the screen.

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ESS Home Mr Hernan Crespo	My pay Benefits Time & Exp	penses
Liew profile	Start date (dd/mm/yyyy) End date (dd/mm/yyyy) 01/09/2021 17/09/2021	
🔒 Home	Search	
🖮 My time	Claim name Start date Reference Cut off date Status	
🗄 Мурау	Associate 01 Sept 2021 ASO000331 Provisional Lecturer	Summary
S Learning	Associate 01 Sept 2021 ASO000334 Awaiting Lecturer 01 Sept 2021 asociation	Summary
✓ Performance	Associate 01 Sept 2021 ASO000333 Provisional	Summary
🙏 Org Chart	Associate 01 Sept 2021 ASO000332 Awaiting Lecturer authorisation	Summary
	+ Add claim	

5. Time and Expense Claim entry form will appear. Fill out the form accordingly, selecting the appropriate Date, Job and Claim Template. Then **Click New**.

Pay attention to the start date of your claim as this will determine the payroll you will be paid in. The best option is to choose the 1st of the month you are expecting to be paid on

For this example, I have chosen: Date: 01/09/2021 Job Title: HR Test HC 2nd Position Claim Template: Associate Lecturer

iTrent		Му рау	Clock-in
K Back to Time & Expenses			
	Time & Expenses claim entry: New Start date 01/09/2021	riedse pay attention to the date you effect on the start date above as this will determine when you are paid. The start date should be the earliest recorded entry for your claim and no more than 60 days prior to today's date. If your claim is for more than 60 days ago please speak to your line manager.	^
	HR Test HC 2nd position - 1111111111846 Claim template Associate Lecturer	 	
	L		New

6. Timesheet Template will load; fill out the template accordingly for the hours you wish to submit.

Please leave of	cost code	blank unless	told ot	herwise b	bv voui	r line manager
					,,,	

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 Back to Time & Expenses 					
		Page 1			Ŷ
	Ente	r date, details of claim and am	ount of units (Hours)		
	Please Le	ave costing blank unless told o	otherwise by Line manager		
Once	e you've submitted the	claim you'll be asked to re-ente	er your password (bottom of the	e next screen)	
Element D	Date	Module Code	Cost Code	Units	
Associate Lecturer 0	06/09/2021	art123		3.00	+ -
Associate Lecturer 1	4/09/2021	art 123		5.00	4 -
				8.00	- I
					v
				Save	e draft Submit Print

To add an additional line, click on the + button

To save your timesheet to add future date before submission, click on save draft

7. Once the template is ready for submission please click on submit.

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< Back to Time & Expenses							
		Page 1					^
	Ent	er date, details of claim and an	ount of units (Hours)				
	Please L	eave costing blank unless told	otherwise by Line manager				11
Or	nce you've submitted the	e claim you'll be asked to re-ente	er your password (bottom of the	e next screen)			
Element	Date	Module Code	Cost Code	Units			
Associate Lecturer	06/09/2021	art123		3.00	+ -		
Associate Lecturer	14/09/2021	art 123		5.00	+ -		
				8.00			
							~
				Sav	e draft	ubmit Print	
					العادين بندل الداطيس ال		

8. You will be required to choose an authorising role, this will be the faculty you work for which you can select from the drop-down list as shown below. For security reasons you will be required to enter in your password on the summary sheet. Once entered, click on **submit**.

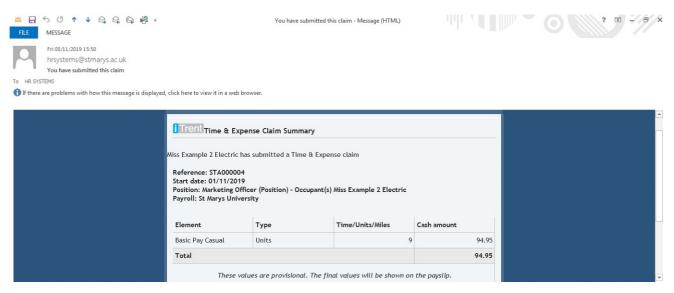
iTrent	Му рау	Clock-in
 Back to Time & Expenses 		
	25/02/2021. Comments Once Submitted the timesheet will be sent to the nominated administrator for approval. Once Approved you will receive notification. Authorising group Associate Lecturer	î
	Faculty of SHAPS - Mr Lionel Messi Faculty of SHAPS - Mr Lionel Messi Institute Of Education - SKE - Mr Cristiano Ronaldo Institute Of Education - Secondary - Miss Jennifer Lopez	v
	Institute of Business Law and Society 2 - Miss Beyonce Knowles Institute of Business Law and Society - Miss Minnie Mouse	Submit

iTrent	Му рау	Clock-in
< Back to Time & Expenses		
	25/02/2021. Comments Once Submitted the timesheet will be sent to the nominated administrator for approval. Once Approved you will receive notification. Authorising group Associate Lecturer Authorising role Faculty of SHAPS - Mr Lionel Messi Password ••••••••••••••••••••••••••••••••••••	
		Submit

9.Once submitted, you will be taken back to the pay and benefits section and you can see that your submission requires authorisation.

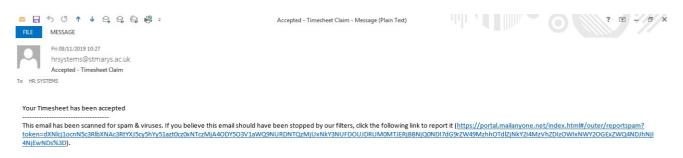
iTrent	Му рау	O Clock-in
Mr Hernan Crespo	My pay Benefits Time & Expenses	
	Time & Expenses	
A Home	✓ In progress Authorised	
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🖿 Мурау	Search	
Learning	Claim name Start date Reference Cut off date Status	
✓ Performance	Associate 01 Sept 2021 ASO000331 Provisional Summary @	
🙏 Org Chart	Associate Lecturer 01 Sept 2021 ASO000332 Awaiting authorisation Summary @	
	Associate 01 Sept 2021 ASO000335 Awaiting authorisation Summary	

10. You will receive a receipt of your submission via email for your records. It will look like the below example.



11. Once authorised by your line manager you will receive an email saying your timesheet has been approved.

*If rejected you will receive a rejection timesheet email with the reason of why it's been rejected.



Please note:

All timesheets not authorised by the 4th of the month will not be paid until the following month.

Please make sure that you submit your timesheets within 2 months of the claim date.