

# Recruitment Shortlisting Guidance

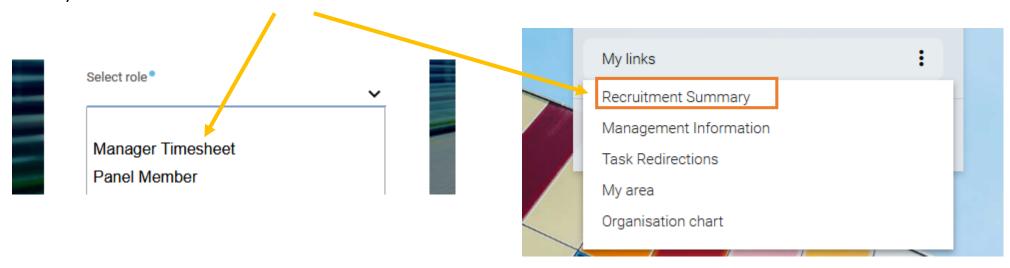
**Panel Members** 

#### Shortlisting:

Shortlisting can be conducted once all applications have been received. Please note however – panel members must enter their scores/comments before the Hiring Manager has the final decision. The online shortlisting will take place on the recruitment summary page.

To begin shortlisting, access your Panel Member role on PeopleNet or via this link: <a href="https://ce0230li.webitrent.com/ce0230li\_web/wrd/run/etadm001gf.open">https://ce0230li.webitrent.com/ce0230li\_web/wrd/run/etadm001gf.open</a>

Select your Panel Member role from the drop down role options and click on Recruitment Summary

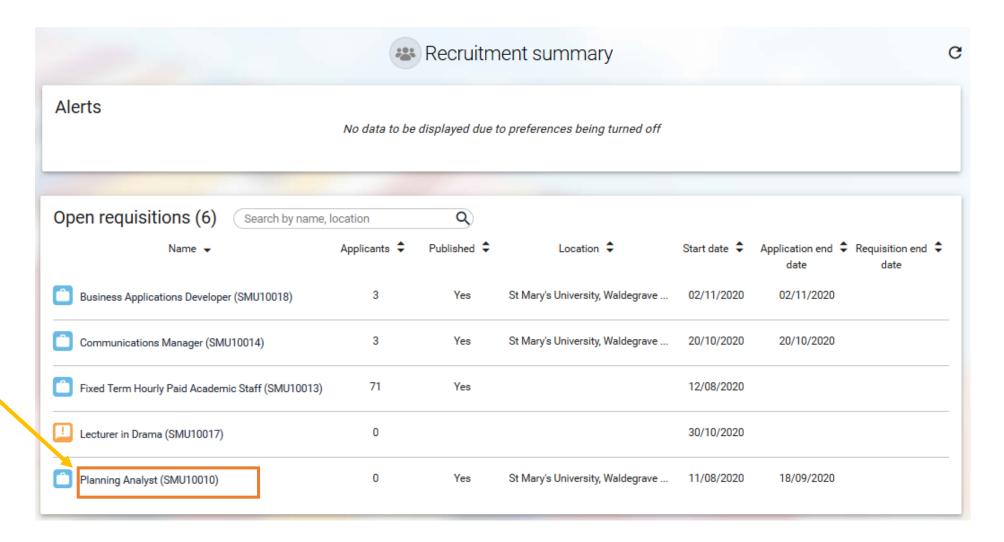




#### Panel Member Scoring

### Step 1

To Shortlist your applications- Choose your recruitment campaign from the open requisitions by clicking on the requisition name

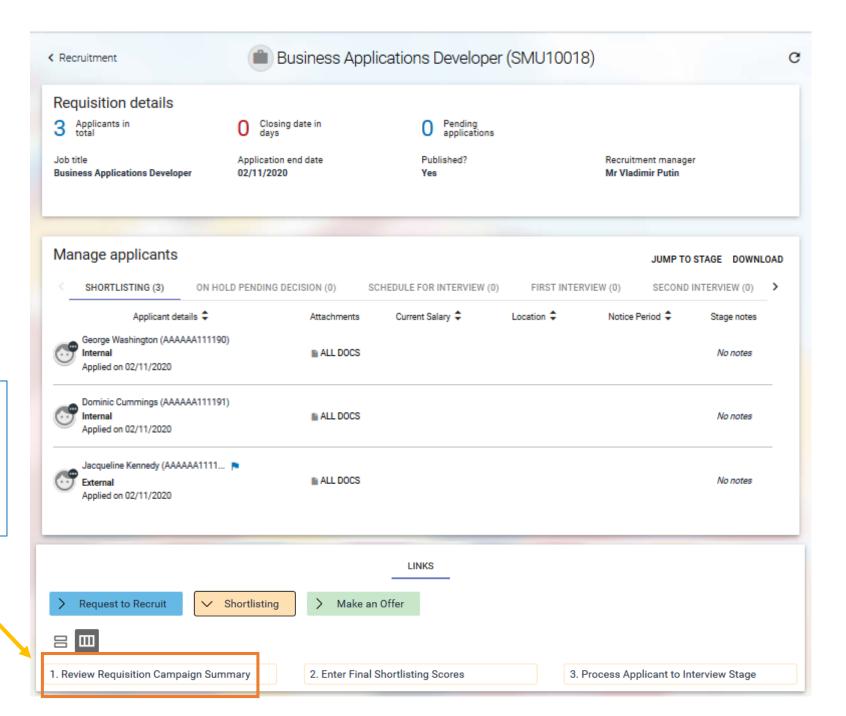




### Step 2

Scroll down to the bottom links and click on the first link:

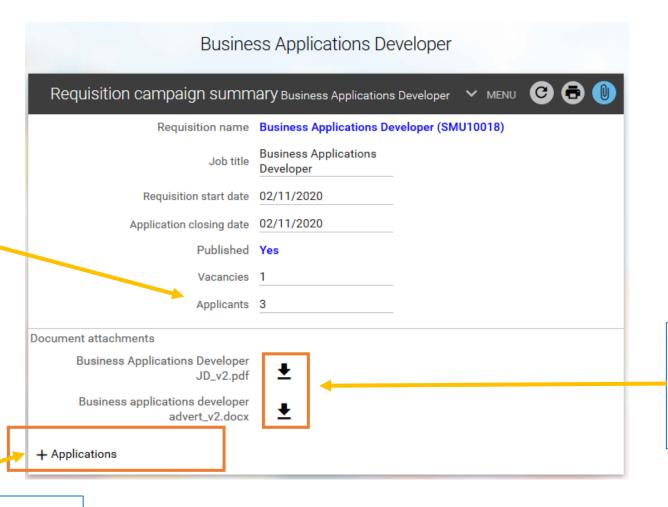
1. Review Requisition Campaign Summary





## Viewing Applications

A summary screen will appear and highlight the key information from your campaign, including the number of applicants



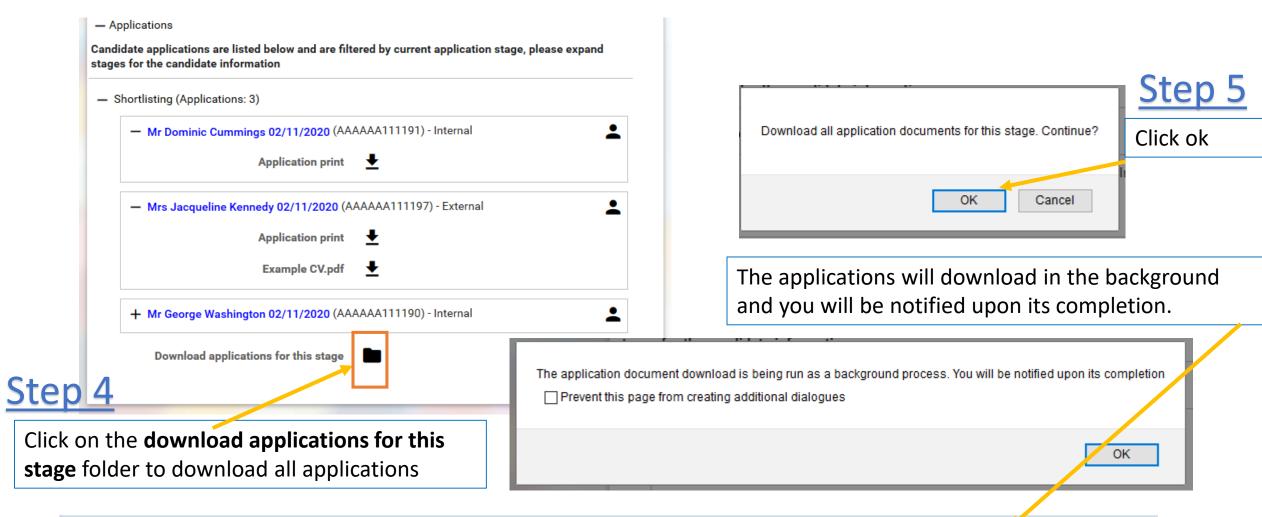
You can also view or download your JD or advert which can assist your shortlisting

#### Step 3

Please click on the + to open the applications tab to view the applicants.



## Printing Applications



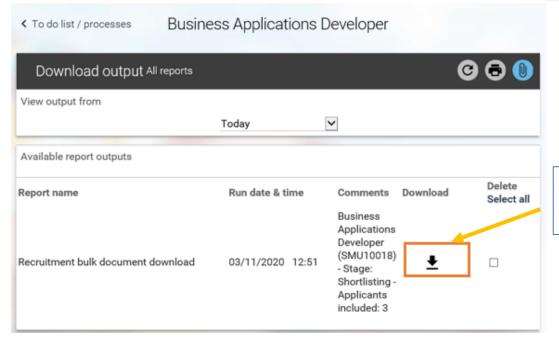


### Step 6

## **Applications Print Continued**

View your tasks and processes tab to open completed reports





Step 7

Click on the Download icon

dm20200714213047-2Ko0-BULK

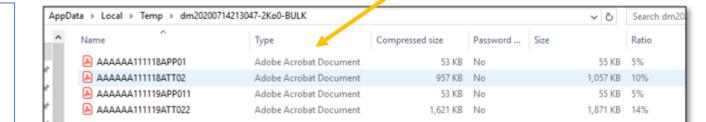
The files will be downloaded into a zip file in your computers downloads folder

Compressed (zipp...

2,683 KB

If you save applications outside of the recruitment system you must ensure this is not in a shared area and/or password protect the document(s).

You will need to ensure that all applications stored outside of the recruitment system are deleted once the recruitment campaign is finished. Failure to do this could result in a breach of our Data Protection Policy regarding the storage and retention of applicant's information.

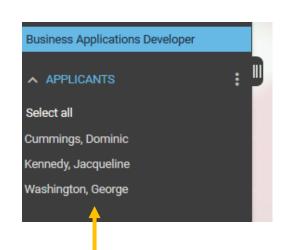


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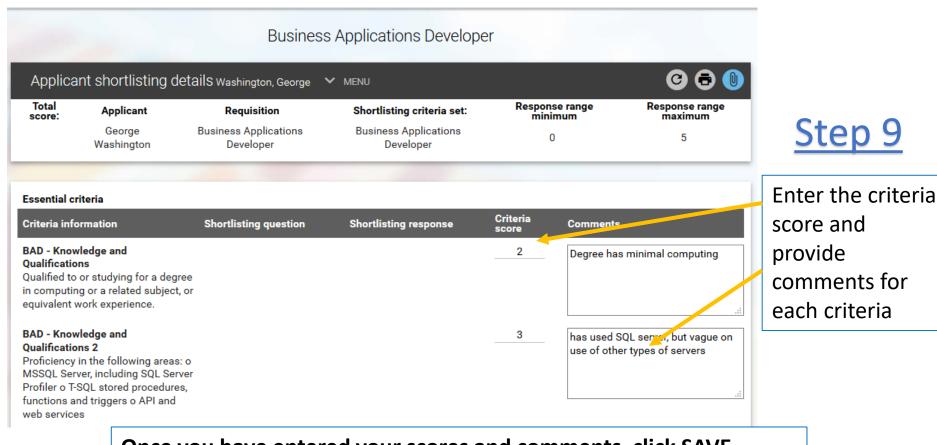
Once you have downloaded your applicants documents, click on step 2. Enter Final Shortlisting Scores

Review Requisition Campaign Summary
2. Enter Final Shortlisting Scores



Step 8

Choose the applicant you wish to enter scores from the left hand pane



Once you have entered your scores and comments, click SAVE



#### Guidance notes for conducting shortlisting:

- Shortlisting is the stage in the selection process which involves considering candidates' applications against the requirements of the post as detailed in the person specification.
- It should be noted that some of the criteria identified in the person specification may not be measurable prior to interview e.g. interpersonal skills or oral communication skills. In such instances, these criteria will not be considered at shortlist stage.
- Under no circumstances should new criteria be brought in at the shortlisting stage.
- In applications where all the elements of the essential criteria of the person specification are not met, the individual should not be shortlisted.
- Person specification criteria stated as 'desirable' are not essential, therefore desirable criteria should be considered only to distinguish between those candidates whose applications addressed all the essential person specification criteria.
- The online shortlist form details the person specification criteria against which the candidates' applications must be measured. The responsible line manager is required to undertake the shortlisting with one other person.
- The essential criteria of the person specification are mandatory and you must complete the scoring in full before submitting the form.
- It should be noted that the practice of circulating application forms to other members of the Faculty/Service could lead to infringements of applicants' rights under the Data Protection Act. It is recommended that a shortlisting panel of two people is established with the specific task of shortlisting applicants and candidates' application forms be restricted to the shortlisting panel only.

#### **Process:**

- 1. The short listing process must be managed in a secure and confidential manner.
- 2. The shortlisting panel must consist of two people to avoid the potential for intentional or unintentional unfair discrimination.
- 3. The online shortlist assessment form must be fully completed for all candidates scoring the candidates' application against all the person specification criteria.
- 4. Shortlisting can only be conducted after the advert closing date once all applications have been received. Please note however panel members must enter their scores/comments before the Hiring Manager has the final decision
- 5. In applications where the essential criteria of the person specification are not met, the individual should not be short listed. Desirable criteria should be considered only to distinguish between those candidates whose applications addressed all the essential person specification criteria

Should you have any queries regarding the above or if you require assistance, please do not hesitate to contact the HR Department by emailing hrhelpdesk@stmarvs.ac.uk